

TANGER MED

INTEGRATED AND STRUCTURING PROJECT

- Port complex 1 000 Ha
- Industrial platform 5 000 Ha
- Project implemented within the framework of a Public Private Partnership carried by a dedicated agency: TMSA



Tanger Med is the 1st container port in the Mediterranean with more than 7 Million TEUS handled

Opening of Tanger Med 2 Port

Opening of the Export Access

Opening of Tanger Med Port Center
Tanger Med 1 reached its maximal capacity of 3 M containers

Opening of the Passengers and Trucks Port

Opening of Tanger Med 1 port

Launch of Tanger Med Project works

2021

2019

2017

2015

2014

2012

2010

2009

2007

2005

2003

More than 1 100 companies implemented in Tanger Med Activity Zones

Opening of Tetouan Park

Opening of Tanger Automotive City
Opening of Renault Tanger Med plant

Opening of the large Tanger Med industrial platform

Opening of the industrial pole

CLASSEMENT DU COMPLEXE PORTUAIRE TANGER MED

Rank	Port Name	Country	2021	2020	2019	Growth 21/20%	Growth 20/19%
1 (1)	Shanghai	China	47,025,000	43,501,400	43,303,000	8.1%	0.5%
2 (2)	Singapore	Singapore	37,467,700	36,870,940	37,195,636	1.6%	-0.9%
3 (3)	Ningbo-Zhoushan	China	31,080,000	28,734,300	27,535,000	8.2%	4.4%
4 (4)	Shenzhen	China	28,760,000	26,553,000	25,771,700	8.3%	3.0%
5 (5)	Guangzhou-Nansha	China	24,180,000	23,191,500	23,236,200	4.3%	-0.2%
6 (6)	Qingdao	China	23,700,000	22,004,700	21,010,000	7.7%	4.7%
7 (7)	Busan	S Korea	22,690,258	21,823,995	21,992,000	4.0%	-0.8%
8 (8)	Tianjin	China	20,260,000	18,356,100	17,300,700	10.4%	6.1%
9 (10)	Los Angeles/Long Beach	US	20,061,978	17,326,718	16,969,666	15.8%	2.1%
10 (9)	Hong Kong	China	17,788,000	17,326,720	18,303,000	2.7%	-5.3%
11 (11)	Rotterdam*	Netherlands	15,300,000	14,349,446	14,810,804	6.6%	-0.03%
12 (12)	Dubai/Jebel Ali	UAE	13,700,000	13,484,600	14,111,000	1.6%	-4.4%
13 (13)	Port Kelang*	Malaysia	13,700,000	13,244,414	13,580,717	3.4%	-2.5%
14 (15)	Xiamen	China	12,030,000	11,410,000	11,122,180	5.4%	2.6%
15 (14)	Antwerp	Belgium	12,020,245	12,031,467	11,860,204	-0.1%	1.4%
16 (16)	Tanjung Pelepas*	Malaysia	11,200,000	9,846,106	9,077,485	13.8%	8.5%
17 (17)	Kaohsiung	Taiwan	9,864,447	9,621,672	10,428,634	2.5%	-7.7%
18 (20)	New York / Newark	US	8,985,927	7,585,825	7,471,131	18.5%	0.02%
19 (18)	Hamburg*	Germany	8,720,000	8,577,647	9,282,012	1.7%	-7.6%
20 (21)	Laem Chabang	Thailand	8,523,342	7,546,491	7,980,560	12.9%	-5.4%
21 (19)	Ho Chi Minh City*	Vietnam	7,950,000	7,864,100	6,848,360	1.1%	0.15
22 (23)	Colombo	Sri Lanka	7,249,358	6,854,763	7,228,337	5.8%	-5.2%
23 (24)	Tangier Med	Morocco	7,173,870	5,771,221	4,801,710	24.3%	20.2%
24 (22)	Jakarta	Indonesia	6,750,302	6,205,301	6,802,200	8.8%	-8.8%
25 (26)	Mundra	India	6,665,159	5,656,594	4,732,699	17.8%	19.5%
26 (36)	Nhava Sheva	India	5,631,948	4,474,884	5,100,889	25.9%	-12.3%
27 (28)	Valencia incl Sagunto	Spain	5,614,454	5,428,311	5,439,827	3.4%	-0.2%
28 (35)	Savannah	US	5,613,164	4,682,253	4,599,169	19.9%	1.8%
29 (27)	Piraeus	Greece	5,320,000	5,437,000	5,648,000	-2.2%	-3.7%
30 (25)	Yingkou	China	5,220,000	5,663,100	5,480,000	-7.8%	3.3%

1^{ER}
PORT EN
AFRIQUE
- 5^{ème} Année Consécutive -

1^{ER}
PORT EN
MÉDITERRANÉE
- 2^{ème} Année Consécutive -

23^{ème}/500
PORTS
DANS LE MONDE
- Classement Alphaliner -

MOROCCO INTEGRATES THE TOP 20 WORLD MARITIME CONNECTIVITY INDEX (UNCTAD)

	2005	2010	2015	2016	2017	2018	2021
1	China	China	China	China	China	China	China
2	Hong Kong	Singapore	Singapore	Singapore	Singapore	Singapore	Singapore
3	USA	USA	Hong Kong	Korea	Korea	Korea	Korea
...	...	...	...	...	...	...	...
11	Japan	France	Spain	Spain	Spain	Spain	Viet Nam
12	Malaysia	Spain	France	France	Ukraine	France	Italy
...	...	...	...	...	...	...	...
15	Spain	UAE	Japan	UAE	Japan	Japan	Sri Lanka
16	Egypt	Italy	Morocco	Italy	Sri Lanka	Sri Lanka	KSA
17	Canada	KSA	Italy	Morocco	Morocco	Morocco	Japan
18	UAE	Morocco	KSA	Sri Lanka	Egypt	Egypt	Egypt
19	India	Oman	Egypt	Vietnam	Vietnam	Vietnam	Thailand
20	KSA	Egypt	Sweden	Egypt	Oman	Italy	Thailand
...	...	...	...	...	...	...	...
24	Panama	Panama	Turkey	Denmark	India	Oman	Oman
25	Greece	Sri Lanka	Poland	Panama	Turkey	India	Malta
26	Indonesia	Portugal	Oman	Colombia	Poland	Sweden	Portugal
27	Australia	Malta	Greece	Poland	Denmark	Turkey	Poland
28	Turkey	Mexico	Vietnam	Mexico	Panama	Greece	Panama
29	Sweden	Turkey	India	Turkey	Greece	Denmark	Colombia
...	...	...	...	...	...	...	...
82	Gabon	Lithuania	Cameroon	Costa Rica	Tanzania	Finland	Tanzania
83	Morocco	Fiji	Mozambique	Madagascar	Madagascar	Tanzania	Finland
84	Honduras	Caledonia	Tanzania	Honduras	Kuwait	Trinidad and Tobago	Bangladesh
...	...	...	...	...	...	...	...
88	Tunisia	Guam	Bangladesh	Ireland	Gabon	Gabon	Porto Rico
...	...	...	...	...	...	...	...
102	Gambia	Tunisia	Seychelles	Solomon Islands	Trinidad and Tobago	Nicaragua	Somalia
...	...	...	...	...	...	...	...
118	Iceland	Seychelles	Tunisia	Cambodia	Northern Mariana Islands	Norway	Cuba

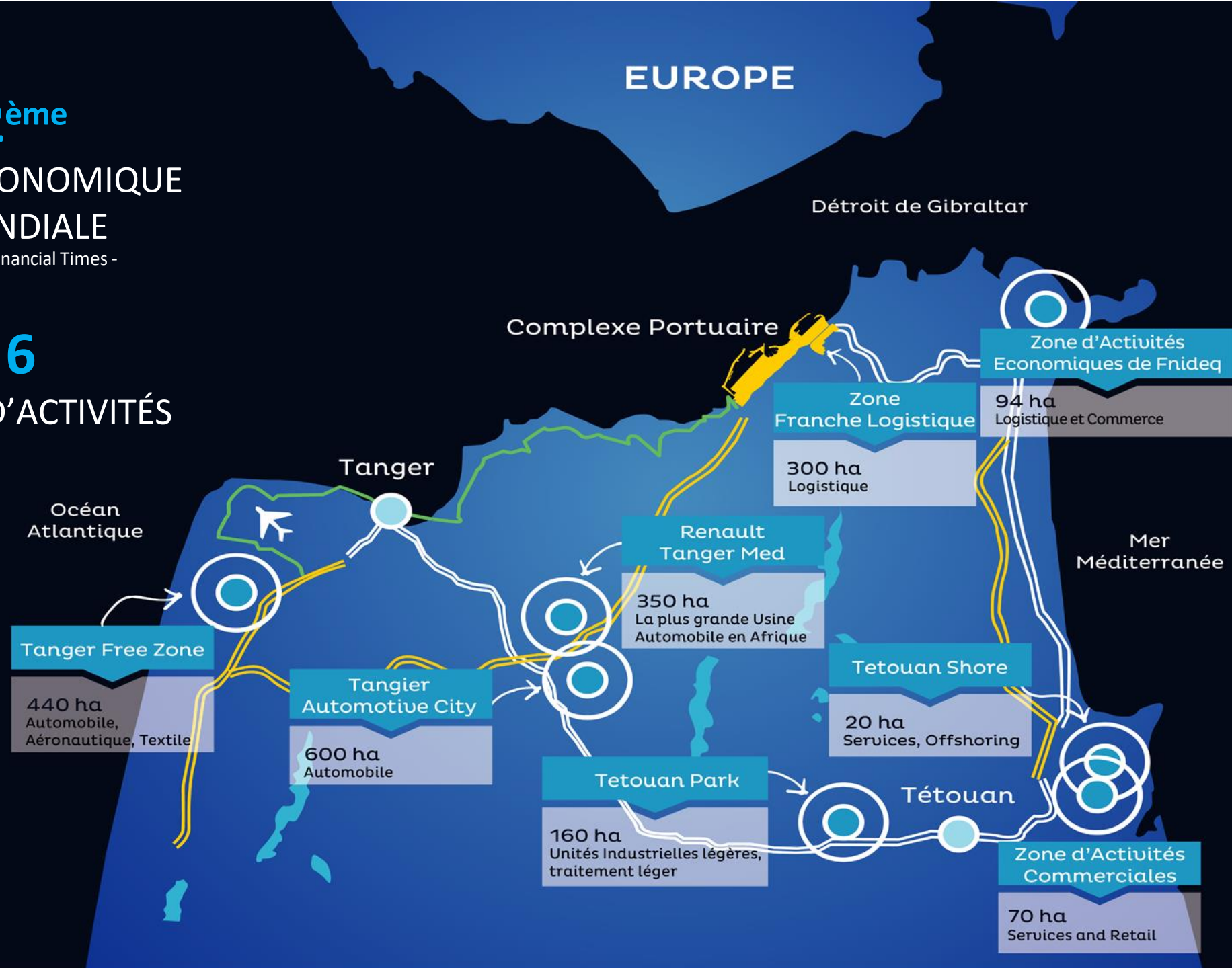
2^{ème}

ZONE ECONOMIQUE MONDIALE

- Selon Financial Times -

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ZONES D'ACTIVITÉS



LA PLATEFORME INDUSTRIELLE TANGER MED

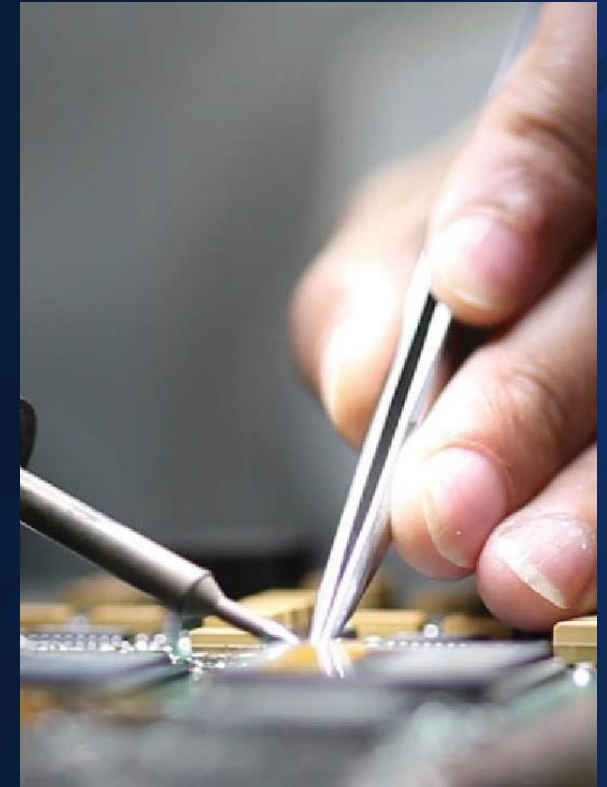
2 000 HA
DE ZONES DÉVELOPPÉES

5 000 HA
DE RÉSERVES FONCIÈRES

8600 MEUR
VOLUME D'AFFAIRES

1 100
ENTREPRISES

95 000
EMPLOIS



Structure du Groupe Tanger Med



FONDATION



POLE PORTUAIRE



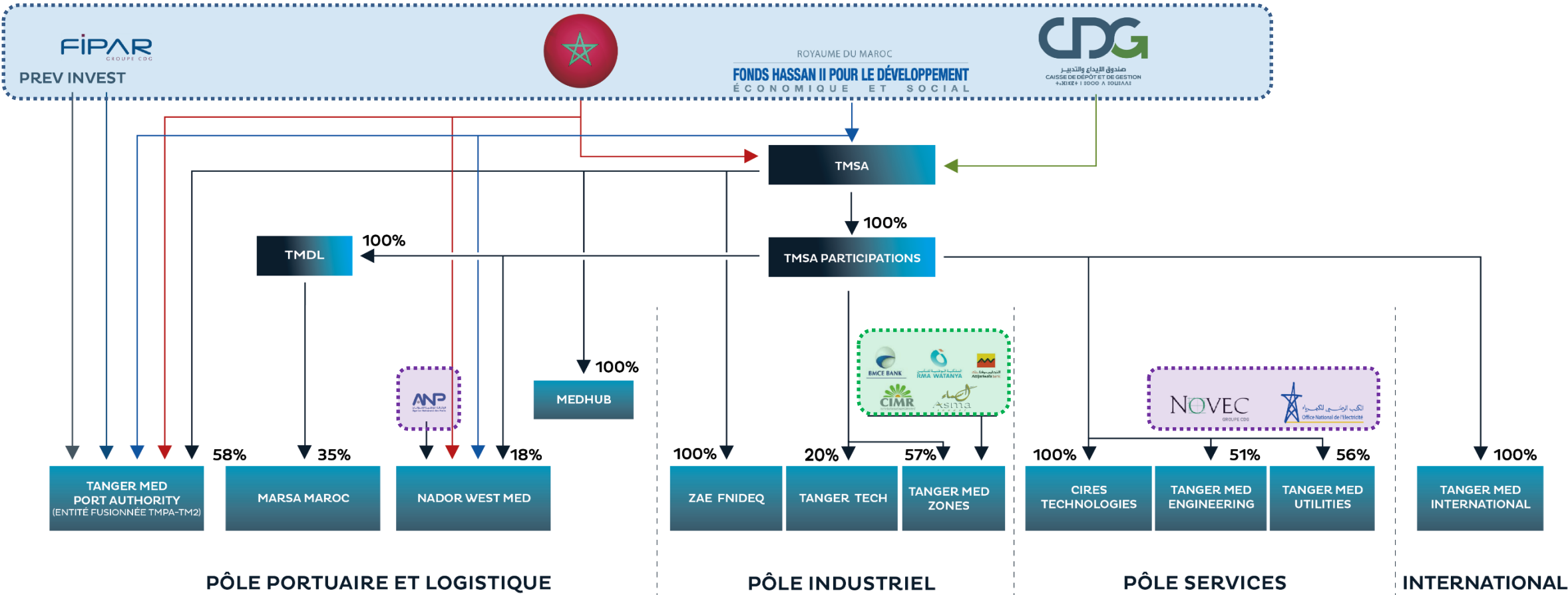
POLE INDUSTRIEL



POLE SERVICES



ACTIONARIAT



Etat marocain
Caisse de Dépôt et de Gestion
Fond d'investissement Etatiques

Partenaires institutionnels
- Banques
- Assurances

Partenaires Métier
- Agence National des Ports
- Bureau Conseil (capital public)
- Office national Eau/Electricité

MODELE ECONOMIQUE

POLE PORTUAIRE ET LOGISTIQUE

AMENAGEUR DEVELOPPEUR

TANGER MED PORT AUTHORITY

CAPITAUX PUBLIQUES
LEVE DE FOND INTERNATIONAUX

INFRASTRUCTURES HORS SITE

ETAT MAROCAIN

CONVENTIONS TMSA - ETAT
BUDGET DE L'ETAT

GESTIONNAIRES

TANGER MED PORT AUTHORITY
MEDHUB

OFFRES

CONCESSIONS PORTUAIRES

SUPERSTRUCTURES REALISEES PAR LES
CONCESSIONNAIRES
FINANCEMENTS PRIVES

ENTREPOTS LOGISTIQUES LOCATIFS

CONSTRUCTION PAR MEDHUB
FINANCEMENT PAR DES LEVES DE
FONDS NATIONAUX

SOURCES DE REVENUS

REDEVANCES DES CONCESSIONS
SERVICES PORTUAIRES
LOCATIONS D'ENTREPOTS
FRAIS DE GESTION
DISTRIBUTION EAU / ELECTRICITE

MODELE ECONOMIQUE

POLE INDUSTRIEL

AMENAGEUR DEVELOPPEUR

TANGER MED ZONES

ACTIONNAIRE DE REFERENCE : TMSA
CAPITAUX PUBLIQUES ET PRIVES
LEVE DE FOND NATIONAUX

INFRASTRUCTURES HORS SITE

ETAT MAROCAIN

CONVENTIONS TMSA - ETAT
BUDGET DE L'ETAT

GESTIONNAIRE

TANGER MED ZONES

OFFRES

VENTE DE TERRAINS

CONSTRUCTIONS ET EQUIPEMENTS
PAR LES INDUSTRIELS
FINANCEMENTS PRIVES
SUBVENTIONS DE L'ETAT DANS LE
CADRE D'ACCORDS CADRE DES
ECOSYSTEMES

BATIMENTS INDUSTRIELS LOCATIFS

CONSTRUCTION SUR MESURE PAR TMZ
FINANCEMENT PAR DES LEVES DE
FONDS NATIONAUX

SOURCES DE REVENUS

VENTE DE TERRAINS
LOCATIONS DE BATIMENTS INDUSTRIELS
FRAIS DE GESTION
DISTRIBUTION EAU/ELECTRICITE

TANGER MED
SPECIAL AGENCY

